

INTERNATIONAL BUSINESS COMPANIES ACT, (CAP.291)

(As amended)

Section 14 (1)

**Certificate of Compliance with Requirements
on Application for Registration**

To: The Registrar of Companies

MERKONY INVESTMENT GROUP LIMITED

We, AMS TRUSTEES LIMITED registered agent of the above Company, hereby certify that all the requirements of the above Act in respect of the registration of the above Company have been complied with.

Dated: December 28th , 2004



Signed

for and behalf of

AMS TRUSTEES LIMITED

For official use