



**AMENDMENT OF MEMORANDUM AND/OR
ARTICLES OF ASSOCIATION**
THE BVI BUSINESS COMPANIES ACT, 2004

[Section 13(1)]

R201

***1. BVI Company Number (BCN)**

632280

*** 2. Transaction Date**

19/02/2007

(DD/MM/YYYY)

***3. Company Name**

MERKONY INVESTMENT GROUP LIMITED

***4. Agent Name**

AMS TRUSTEES LIMITED

***5. Agent Address**

Sea Meadow House
Blackburne Highway
Road Town, Tortola
British Virgin Islands

***6. The above company has amended its: (choose at least one of the first two options)**

Memorandum

by resolution dated

19/02/2007

Articles

by resolution dated

19/02/2007

(DD/MM/YYYY)

Authorization to revert to registered shares

***7. Declaration (choose one of the following three options)**

We,

AMS TRUSTEES LIMITED

(Agent name)

give notice that the amendment referred to above is as follows:

OR

Details of the amendment are set out on the attached sheet.

OR

The attachment restated memorandum/ articles incorporates the amendment made.

(Each attached Memorandum and Articles will be charged)

Signed on behalf of registered agent by

Full name of Signatory



MYRNA BAKER

Authorised Signatory)

(PRINT NAME)

8. Additional Request (Please indicate if you require additional documents. Please check website for appropriate fees)

<u>Document Type</u>	<u>Quantity</u>	<u>Amount</u>	Transaction Fees
Certificate of Good Standing			25.00
Certificate of Incorporation (certified)			Add. Request Fees
Certificate of Incorporation (duplicate)			
Memorandum and Articles (certified)			Total Funds Submitted
Memorandum and Articles (stamped)			

Note:

The Registrar has no duty to verify the contents of this form or that the Memorandum and Articles of the company provide authority with respect to the matters contained in this form.

For Registry Use Only:

REV 07/06

COMPANY NO. 632280

DECLARATION OF BEARER SHARES

OF

MERKONY INVESTMENT GROUP LIMITED

We, **AMS TRUSTEES LIMITED** of Road Town, Tortola in the British Virgin Islands, Registered Agent of the above mentioned Company, in accordance with the IBC (Amendment) Act, 2004, do confirm that after perusing our records on file, we hereby declare that the Company has no bearer shares in issuance as at the date of submission of the Extract from the Resolution of the Directors, amending the Memorandum & Articles of Association.

For and on behalf of
AMS TRUSTEES LIMITED



Authorised Signatory