



Companies House
part of the

12

Declaration on application for registration

Please complete in typescript,
or in bold black capitals.

CHWP000

5193076

Company Name in full

PANALLY LTD.

I, James Pearson

of 48, Queen Anne Str., London, UK

† Please delete as appropriate.

do solemnly and sincerely declare that I am a † [Solicitor engaged in the formation of the company][person named as director or secretary of the company in the statement delivered to the Registrar under section 10 of the Companies Act 1985] and that all the requirements of the Companies Act 1985 in respect of the registration of the above company and of matters precedent and incidental to it have been complied with.

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature

[Handwritten signature]

Declared at London 46 QUEEN ANNE STR W1

Day Month Year

On 23 07 2004

• Please print name.

before me • HENRI BRANDMAN

Signed

A. D. [Handwritten signature]

Date

23.7.04

† A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

PEARSON LOWE SOLICITORS
48, Queen Anne Str., London, UK
Tel
DX number DX exchange



A43 *AK040X5G* 0550
COMPANIES HOUSE 27/07/04

Form revised June 1998

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh



Companies House
2nd Floor

10

Please complete in typescript,
or in bold black capitals.

CHWP000

**First directors and secretary and intended situation of
registered office**

Notes on completion appear on final page

Company Name in full

PANALLY LTD.

Proposed Registered Office

48, Queen Anne Street

(PO Box numbers only, are not acceptable)

Post town

London

County / Region

UK

Postcode

W1G9JJ

If the memorandum is delivered by an agent
for the subscriber(s) of the memorandum
mark the box opposite and give the agent's
name and address.

Agent's Name

Address

Post town

County / Region

Postcode

Number of continuation sheets attached

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

Investment & Tax International, Inc.

48, Queen Anne Str., London, UK

W1G9JJ

Tel 0207 224 28 87

DX number

DX exchange



A43
COMPANIES HOUSE

0549
27/07/04

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

Company Secretary (see notes 1-5)

Company name

NAME *Style / Title *Honours etc

* Voluntary details Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Address

Usual residential address
For a corporation, give the registered or principal office address.

Post town

County / Region Postcode

Country

I consent to act as secretary of the company named on page 1

Consent signature **Date**

Directors (see notes 1-5)

Please list directors in alphabetical order

NAME *Style / Title *Honours etc

Forename(s)

Surname

Previous forename(s)

Previous surname(s)

Address

Usual residential address
For a corporation, give the registered or principal office address.

Post town

County / Region Postcode

Country

Date of birth **Nationality**

Business occupation

Other directorships

I consent to act as director of the company named on page 1

Consent signature **Date**


Directors (continued) (see notes 1-5)

NAME	*Style / Title		*Honours etc	
* Voluntary details	Forename(s)			
	Surname			
	Previous forename(s)			
	Previous surname(s)			
Address				
<i>Usual residential address</i>				
For a corporation, give the registered or principal office address.				
	Post town			
	County / Region		Postcode	
	Country			
	Date of birth	Day	Month	Year
	Nationality			
	Business occupation			
	Other directorships			
	I consent to act as director of the company named on page 1			
	Consent signature		Date	

This section must be signed by


Either

an agent on behalf of all subscribers

Signed  Date July 19, 2004.

Or the subscribers

(i.e those who signed as members on the memorandum of association).

Signed  Date July 19, 2004.

Signed Date

Signed Date

Signed Date

Signed Date

Signed Date