

The International Business Companies Act, Cap. 291

(As amended)

Section 14(1)

CERTIFICATE OF COMPLIANCE

(with Requirements on Application for Registration)

To: The Registrar of Companies

Re: Watertrail Industries Ltd.

WE, COMMONWEALTH TRUST LIMITED of P.O. Box 3321, Road Town, Tortola, British Virgin Islands, Registered Agent of the above company, hereby certify that all the requirements of the above Act have been complied with in respect of the registration of the above company.

Dated this 6th day of October, 2005

Signed


Deneshar Meade

for Commonwealth Trust Limited