

# TRANSFER OF SHARES, STOCK, DEBENTURES OR OPTIONS

**WE, PENEAST MINING COMPANY (PRIVATE) LIMITED, Reg. No. 361/83**  
FULL ADDRESS: 35 College Road, New Alexandra Park, Harare, Zimbabwe  
(hereinafter called the "TRANSFEROR"),

in exchange for good and valuable consideration as provided for in the share purchase and sale agreement dated 22 May 2019

**PAID BY: LANDELA MINING VENTURE (PRIVATE) LIMITED, Reg. No. 9807/2018**  
FULL ADDRESS: 10<sup>th</sup> Floor Chiedza House, 1<sup>st</sup> Street / Kwame Nkrumah Avenue, Harare, Zimbabwe  
(hereinafter called the "TRANSFEREE")

DO HEREBY bargain, sell, assign and transfer to the said TRANSFEREE:

The number of 500,000 (FIVE HUNDRED THOUSAND) ordinary shares, numbered from 1 to 500 000, with a nominal value of US\$ 0.01 for each share in GREAT DYKE INVESTMENTS (PRIVATE) LIMITED, Reg. No. 2599/2006.

Number or amount to be in figures and words (State whether shares, stock, debentures or options)

bearing new Certificate No. 9 (NINE)

Reference or Distinctive Numbers FROM 1 (ONE) to 500 000 (FIVE HUNDRED THOUSAND) of and in the undertaking called


## GREAT DYKE INVESTMENTS (PRIVATE) LIMITED

TO HOLD unto the said TRANSFEREE, HIS EXECUTORS, and ADMINISTRATORS and ASSIGNS subject to the several conditions on which WE held the same immediately before the execution hereof; and WE the said TRANSFEREE, do hereby agree to accept and take the said securities subject to the conditions aforesaid.

SIGNED this 9<sup>th</sup> day of JULY 2019, by the TRANSFEROR in the presence of the undermentioned WITNESS:

Signature and Address ..... Harare

WITNESS:  


  
(Usual Signature of Seller's)

SIGNED this 19 day of JUNE 2019, by the TRANSFEREE in the presence of the undermentioned WITNESS.

Signature and Address ..... Harare

WITNESS:

(Usual Signature of Purchaser)

REVENUE STAMPS		FOR COMPANY USE
	<p>In terms of section 20, of the Stamp Duties Act, 1954, as amended, Transfer Deeds must be dated with the true dates and signatures of the TRANSFEROR and TRANSFEREE.</p> <p>Attention is drawn to the increased STAMP DUTY imposed on REGISTRATION of TRANSFERS effected after twelve months from the date of signature by the TRANSFEROR/S, or date shown on PROVISO STAMP, to date of REGISTRATION BY COMPANY.</p>	